



## Practical Guide to Estate Planning, 2016 Edition

*By Cornelia R. Tenney, Martin A. Hall, Lisa Nalchajian Mingolla, Ray D. Madoff*



Download



Read Online



Get Print Book

**Practical Guide to Estate Planning, 2016 Edition** By Cornelia R. Tenney, Martin A. Hall, Lisa Nalchajian Mingolla, Ray D. Madoff

Practical Guide to Estate Planning provides an overview of estate planning, offering the widest discussion on planning principles and tools from the simple to the sophisticated. This book is not lacking in detail, as witnessed by its well-annotated collection of forms that will appeal to many experienced estate planners. The layout of this book reflects its emphasis on simplicity and clarity. Its scope includes a general overview of the estate planning process. It then addresses the rules involved in estate planning and the various ways in which estates may be structured to achieve desired tax effects. It goes on to discuss gifts, and some of the more specialized areas of estate planning, including generation-skipping transfer tax rules and charitable planning, which encompass the use of private foundations and split-interest trusts. Finally, Practical Guide to Estate Planning contains a set of estate planning forms. Included are a living trust, an irrevocable life insurance trust, an annual exclusion trust, a pour-over will, a will with outright dispositions, a codicil, a living will, a charitable remainder unitrust, a durable power of attorney, a health care proxy, a qualified personal residence trust (QPRT) and a Grantor Retained Annuity Trust (GRAT). The authors provide alternative drafting options as well as comprehensive annotations that can be used as quick references that explain why and how these devices operate. This reference, with its wealth of basic information as well as its impressive assortment of forms and supporting materials, offers something of interest for everyone. Its clarity and organization, augmented by well-constructed examples, practice tips, diagrams and charts, make it a work that will be useful to both the newcomer and the experienced practitioner in the field. The 2016 Edition covers the legislative, regulatory and judicial developments that are of most importance to estate planners, bringing you up to date in this constantly changing area.



[Download Practical Guide to Estate Planning, 2016 Edition ...pdf](#)



[Read Online Practical Guide to Estate Planning, 2016 Edition ...pdf](#)

# Practical Guide to Estate Planning, 2016 Edition

*By Cornelia R. Tenney, Martin A. Hall, Lisa Nalchajian Mingolla, Ray D. Madoff*

**Practical Guide to Estate Planning, 2016 Edition** By Cornelia R. Tenney, Martin A. Hall, Lisa Nalchajian Mingolla, Ray D. Madoff

Practical Guide to Estate Planning provides an overview of estate planning, offering the widest discussion on planning principles and tools from the simple to the sophisticated. This book is not lacking in detail, as witnessed by its well-annotated collection of forms that will appeal to many experienced estate planners. The layout of this book reflects its emphasis on simplicity and clarity. Its scope includes a general overview of the estate planning process. It then addresses the rules involved in estate planning and the various ways in which estates may be structured to achieve desired tax effects. It goes on to discuss gifts, and some of the more specialized areas of estate planning, including generation-skipping transfer tax rules and charitable planning, which encompass the use of private foundations and split-interest trusts. Finally, Practical Guide to Estate Planning contains a set of estate planning forms. Included are a living trust, an irrevocable life insurance trust, an annual exclusion trust, a pour-over will, a will with outright dispositions, a codicil, a living will, a charitable remainder unitrust, a durable power of attorney, a health care proxy, a qualified personal residence trust (QPRT) and a Grantor Retained Annuity Trust (GRAT). The authors provide alternative drafting options as well as comprehensive annotations that can be used as quick references that explain why and how these devices operate. This reference, with its wealth of basic information as well as its impressive assortment of forms and supporting materials, offers something of interest for everyone. Its clarity and organization, augmented by well-constructed examples, practice tips, diagrams and charts, make it a work that will be useful to both the newcomer and the experienced practitioner in the field. The 2016 Edition covers the legislative, regulatory and judicial developments that are of most importance to estate planners, bringing you up to date in this constantly changing area.

**Practical Guide to Estate Planning, 2016 Edition** By Cornelia R. Tenney, Martin A. Hall, Lisa Nalchajian Mingolla, Ray D. Madoff Bibliography

- Sales Rank: #1034308 in Books
- Published on: 2015-10-29
- Original language: English
- Number of items: 1
- Dimensions: 10.10" h x 1.90" w x 6.90" l, .0 pounds
- Binding: Perfect Paperback
- 864 pages

 [Download Practical Guide to Estate Planning, 2016 Edition ...pdf](#)

 [Read Online Practical Guide to Estate Planning, 2016 Edition ...pdf](#)



## **Editorial Review**

### **About the Author**

RAY D. MADOFF is a Professor at Boston College Law School specializing in the areas of trusts and estates and estate planning. Prior to entering teaching, Professor Madoff practiced law in New York and Boston. She received her B.A. with honors from Brown University and her J.D. and LL.M. in Taxation from New York University School of Law. Professor Madoff has been a frequent lecturer on issues of tax and estate planning and she is the author of numerous publications, including *Immortality and the Law: The Rising Power of the American Dead* (Yale 2010). Professor Madoff is an Academic Fellow of the American College of Trust and Estate Counsel and a member of the American Law Institute and past Chair of the Trusts and Estates Section of the American Association of Law Schools. CORNELIA R. TENNEY is an attorney in the estate planning and nonprofit groups at Hemenway and Barnes in Boston, Massachusetts. She received a B.A. with honors and an M.L.S. from the University of Wisconsin, Madison, an M.A. from the University of Pennsylvania, a J.D. magna cum laude from Harvard Law School, and an LL.M. in Taxation from Boston University. She served as a clerk to Justice Ruth Abrams at the Massachusetts Supreme Judicial Court. Her practice is focused on sophisticated estate planning, planning for business interests, and charitable organizations, and she has written and lectured frequently on these topics. MARTIN A. HALL has been with the law firm of Ropes & Gray, in Boston, Massachusetts, since 1986 and has been a partner since 1994. He is the current chair of the firm's Private Client Group. Martin graduated with an M.A. in law, first class honors (1981) from Cambridge University, England and earned a J.D., summa cum laude (1986) from Boston University School of Law. Martin is coauthor with Carolyn M. Osteen, also of Ropes & Gray, of the *Harvard Manual on Tax Aspects of Charitable Giving* (8th ed. 1999). Martin is a Fellow of the American College of Trust and Estate Counsel, and has served as Chair of the Estate and Gift Tax Committee of the Tax Section of the American Bar Association. LISA NALCHAJIAN MINGOLLA is a partner in the Trusts and Estates and Tax Departments at Sullivan & Worcester LLP in Boston, Massachusetts. Ms. Mingolla received her B.S.E., magna cum laude, from Princeton University, her J.D. from Boston College Law School, and her LL.M. in Taxation from Boston University School of Law. She is a member of the Trusts and Estates Section and Estate Planning Committee of the Boston Bar Association.

## **Users Review**

### **From reader reviews:**

#### **Malissa Conlin:**

Spent a free time and energy to be fun activity to try and do! A lot of people spent their free time with their family, or their very own friends. Usually they accomplishing activity like watching television, likely to beach, or picnic in the park. They actually doing same thing every week. Do you feel it? Will you something different to fill your own personal free time/ holiday? Can be reading a book could be option to fill your free time/ holiday. The first thing that you will ask may be what kinds of book that you should read. If you want to consider look for book, may be the reserve untitled Practical Guide to Estate Planning, 2016 Edition can be fine book to read. May be it is usually best activity to you.

**Michael Counts:**

A lot of people always spent all their free time to vacation or perhaps go to the outside with them friends and family or their friend. Do you know? Many a lot of people spent they will free time just watching TV, or even playing video games all day long. If you want to try to find a new activity here is look different you can read any book. It is really fun for you personally. If you enjoy the book that you simply read you can spent the entire day to reading a e-book. The book Practical Guide to Estate Planning, 2016 Edition it doesn't matter what good to read. There are a lot of individuals who recommended this book. These were enjoying reading this book. When you did not have enough space bringing this book you can buy often the e-book. You can m0ore easily to read this book from your smart phone. The price is not to cover but this book possesses high quality.

**Ronald Ybarra:**

You will get this Practical Guide to Estate Planning, 2016 Edition by go to the bookstore or Mall. Just viewing or reviewing it can to be your solve issue if you get difficulties for ones knowledge. Kinds of this e-book are various. Not only simply by written or printed but in addition can you enjoy this book by simply e-book. In the modern era such as now, you just looking of your mobile phone and searching what your problem. Right now, choose your personal ways to get more information about your reserve. It is most important to arrange you to ultimately make your knowledge are still update. Let's try to choose right ways for you.

**Susan Belcher:**

Reading a reserve make you to get more knowledge from this. You can take knowledge and information from the book. Book is published or printed or highlighted from each source that filled update of news. With this modern era like right now, many ways to get information are available for you. From media social including newspaper, magazines, science publication, encyclopedia, reference book, book and comic. You can add your knowledge by that book. Are you hip to spend your spare time to spread out your book? Or just looking for the Practical Guide to Estate Planning, 2016 Edition when you desired it?

**Download and Read Online Practical Guide to Estate Planning,  
2016 Edition By Cornelia R. Tenney, Martin A. Hall, Lisa  
Nalchajian Mingolla, Ray D. Madoff #NVIZLU02PQY**

## **Read Practical Guide to Estate Planning, 2016 Edition By Cornelia R. Tenney, Martin A. Hall, Lisa Nalchajian Mingolla, Ray D. Madoff for online ebook**

Practical Guide to Estate Planning, 2016 Edition By Cornelia R. Tenney, Martin A. Hall, Lisa Nalchajian Mingolla, Ray D. Madoff Free PDF d0wnl0ad, audio books, books to read, good books to read, cheap books, good books, online books, books online, book reviews epub, read books online, books to read online, online library, greatbooks to read, PDF best books to read, top books to read Practical Guide to Estate Planning, 2016 Edition By Cornelia R. Tenney, Martin A. Hall, Lisa Nalchajian Mingolla, Ray D. Madoff books to read online.

## **Online Practical Guide to Estate Planning, 2016 Edition By Cornelia R. Tenney, Martin A. Hall, Lisa Nalchajian Mingolla, Ray D. Madoff ebook PDF download**

**Practical Guide to Estate Planning, 2016 Edition By Cornelia R. Tenney, Martin A. Hall, Lisa Nalchajian Mingolla, Ray D. Madoff Doc**

**Practical Guide to Estate Planning, 2016 Edition By Cornelia R. Tenney, Martin A. Hall, Lisa Nalchajian Mingolla, Ray D. Madoff Mobipocket**

**Practical Guide to Estate Planning, 2016 Edition By Cornelia R. Tenney, Martin A. Hall, Lisa Nalchajian Mingolla, Ray D. Madoff EPub**